

Candidate Information: HFA 2017 Board of Directors Election

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Tony Acquadro

Managing Director
Windsor Securities

<https://www.linkedin.com/in/tonycacquadro/>

HFA Member: 10+ Years

HFA Director: 4+ Years

Short Biography

Tony C. Acquadro is serving his second board term with The Hedge Fund Association and serves as Managing Director and Investment Committee Member for Windsor Securities, a Family Office and RIA. Additionally, Tony serves as Head of Marketing and Investment Committee Member for Kensington Wealth Advisors. Before joining Windsor Tony served as Vice President of Institutional Markets and a member of the Investment Committee for BTS Asset Management, as Managing Director for MFIP, Inc. a sister company of Windsor and CTA. Tony graduated from The Pamplin College of Business at Virginia Tech and holds a Bachelor of Science in Finance and a Bachelor of Science in Marketing Management. Prior roles include CEO of DaVinci Investment Advisors; a quant based systematic hedge fund. From 1998 to 2003, Tony headed sales as National Vice President for ProFunds. He began his career with Morgan Stanley in 1993 in Washington, DC. And has raised over \$6Billion with his teams over his career. Tony speaks fluent Italian and is a member of The Market Technicians Association. Tony holds Series 7, 63, 65, 3 and 30 licenses.

Goals/Objectives as a HFA Director

My goals are to continue to broaden the reach of the HFA within the family office and institutional investor community, and additionally, to lobby, when needed on behalf of HFA in Washington. My goals are to continue to make HFA as approachable as possible for both managers and investors. Also, I plan to continue to coordinate joint venture relationships to broaden further our association's involvement in conferences and other like-minded groups.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

Secured Key Note Speakers such as Barbara Novick (Blackrock) for HFA events and Hedgeopolis. Secured a revenue share for HFA for alternative events program; part of team that facilitated transfer of HFA to NYC from Florida. Spoke at HFA events and Hedgeopolis. Presented sponsorship opportunities to HFA. Part of HFA team to streamline membership fees. New created Third Thursday's partnership with Alternative Asset Events in NYC and now in Greenwich. Coordinating SALT Conference events for 2017. Participated in every board meeting and calls.

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

N/A

How will you utilize your experience and network to benefit HFA? Please be specific.

I will continue to work to put the hedge fund industry in a positive light and facilitate understand within the investment community. My Rolodex of investors and managers will be available for the targeting future members. I will be hosting Third Thursdays in Greenwich on behalf of HFA to expand our presence in CT and to bring and active speaker series. As a consultant and partner to a family office I will represent HFA in all Family Office venues I attend.



Scott Brace

Managing Director

Empire Valuation Consultants

<https://www.linkedin.com/in/scottbrace/>

HFA Member: New Member

Short Biography

I have been providing business valuations to clients for the past 18 years, and have been involved in providing valuations of level 3 assets (alternative investments) to hedge funds and alternative asset managers for over a decade. In addition, I provide business valuations to many high net worth individuals and family offices. At Empire, I oversee our Research Department and a Team of Valuation Consultants. Our goal at Empire is to provide our clients with valuations that are accurate, transparent, and reliable, and to become a trusted advisor to our clients. I am an Accredited Senior Appraiser of the American Society of Appraisers. I worked for three years at M&T Bank prior to joining Empire Valuation Consultants. I have earned a BA in Economics and an MBA in Finance.

Goals/Objectives as a HFA Director

My goal as an HFA Director will be to assist with policy formation, to help educate, and to foster opportunities. I look forward to this opportunity to help advance the goals of HFA.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I serve as a volunteer for the Landmark Society of Western NY. I am a member of the Boston Estate Planning Council, the Employee Stock Ownership Association, Financial Executives International (Rochester Chapter), and the Greater Rochester Chamber of Commerce.

How will you utilize your experience and network to benefit HFA? Please be specific.

I bring with me considerable experience in the valuation field which will be beneficial to HFA. As noted above, accuracy, transparency, and reliability are important to me as a valuator, and these core qualities will be useful in advancing HFA policies and education. Additionally, over the past 18 years I have developed a strong network of professionals (asset managers, accountants, attorneys, business owners, CFOs, CEOs, and others). I am able to tap into this network to help promote HFA events and information.



Camille Clemons

Vice President

UMB Fund Services

<https://www.linkedin.com/in/camille-clemons-76a34915/>

HFA Member: 5 Years

Short Biography

I have spent the past 15 years in the fund accounting and administration space - the past six years with a focus on alternative investments, initially in operational roles, but for the past almost ten year, focused on marketing and

business development. Currently, I am responsible for the business development efforts of UMB Fund Services covering the New York market. I have been with UMBFS since 2011. Before joining UMBFS, I spent nearly 12 years at Northern Trust in several different operational, sales, and marketing positions. I earned my bachelor's degree from Ripon College, where she majored in business with a minor in leadership studies. Camille is a member of 100 Women in Hedge Funds, serves on the East Coast Regional Committee for NICSAs (National Investment Company Service Association) and has served as a committee member of Hedge Funds Care – Midwest Chapter.

Goals/Objectives as a HFA Director

I am committed to supporting HFA's mission, particularly the objective of educating the market, especially those outside the inner circle. As a Director of the HFA, I would continue spreading the word by engaging managers big and small to tell their stories, articulating the value proposition that fund managers bring to the market. I believe in our industry and its place in an investment portfolio. Additionally, I think it would be interesting to write summations of the in person events the HFA sponsors and make them available through social media and other outlets.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

As mentioned above, during my time on the HFC (Chicago chapter), I worked with the HFA to publicize the event to increase participation as well as create content shown during the event to further the message. The benefit was twofold in that the events were a success and HFA was recognized as being innovative and a great partner. Additionally, I have been interviewed by Asset TV for a piece on closed end interval funds and represented UMB at the past four Hedgeopolis conferences in New York.

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I have served alongside the HFA as part of the Hedge Funds Care committee. Together, we were innovative in leveraging the expertise of the full membership and that is an ideal I hope to bring to the HFA. HFA can broaden its reach and following by more fully utilizing the membership base. I have served also on the HFC Chicago chapter as well as with NICSAs (National Investment Company Service Association).

How will you utilize your experience and network to benefit HFA? Please be specific.

Socially, I believe I will be able to leverage my growing network to continue spreading the message of the HFA. Additionally, my firm is very active in the hedge fund community which will grant us access to a wealth of knowledge and experience. Our growing list of clients is unique in that they run the gamete. Finally, I have done a lot of work with hedge fund data. I would like to see HFA branching out to other growing regions: Atlanta, Dallas, Denver, Milwaukee, Minneapolis perhaps via webinar or other means.



Ward Corbett

Managing Partner

Catalyst Partners

<https://www.linkedin.com/in/wardcorbett/>

HFA Member: Over 1 Year

Short Biography

Ward Corbett is the Founder and Managing Partner of Catalyst Partners. Catalyst Partners is a private hedge fund sponsor focused on seizing opportunity by allocating capital to areas offering the best risk/reward ratio at any given time to optimize returns while appropriately securing investor capital. The Fund's global macro investment strategy is primarily oriented towards equities, interest rates, commodities, currencies and other asset classes are employed where appropriate. Mr. Corbett is involved in all aspects of the business. Ward focuses his efforts on portfolio management, business strategy, fund operations, marketing and investor relations, overall macro analysis, and maintaining the highest level of confidentiality with respect to client information. Ward is an active member in his community, serving as a board member of the Boys and Girls Club of Mount Vernon, New York. Mr. Corbett also has served on a committee for Shared Interest a philanthropic organization investing in the future of South Africa. Ward also serves as a Council Member of the Brookings Institution, a non-partisan think tank. Ward believes in taking both a local and a global approach.

Goals/Objectives as a HFA Director

I understand that as a member of the Board of Directors I will have a legal and ethical responsibility to ensure that the organization does the best work possible in pursuit of its goals. I believe in the purpose and the mission of the organization, and I will act responsibly and prudently as its steward. As part of my responsibilities as a board member I hope to add value to the continued growth of the Hedge Fund Association.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

I have contributed to HFA as a speaker at the annual Hedgeopolis conference in New York.

Conferences: Hedgeopolis Pane I- Boosting Industry Diversity

Articles: Marketsmedia.com - Hedge Funds Eye Jobs Act <http://marketsmedia.com/hedge-funds-eye-jobs-act/>

Fundfire.com - Minority and Women-Led Funds Outperform, But Face Hurdles

http://www.fundfire.com/c/1610643/188133/minority_women_funds_outperform_face_hurdles?referrer_module=issueHeadline&module_order=2

TV Interview - Asset TV What Lies Ahead for Alternative Investments? bit.ly/2jqW2ib

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I serve on the Board of Directors of the Boys & Girls Club of Mount Vernon, New York. We serve more than 1,200 youth in a variety of programs. The Club's focus is on developing today's youth into tomorrow's leaders! Our main goal is to have every Club Member be on path to graduate from high school with a viable plan for their future. I serve as a member of the Brookings Institution on the Brookings Council. The Brookings Institution is a nonprofit public policy organization based in Washington, DC. The Brookings mission is to conduct in-depth research that leads to new ideas for solving problems facing society at the local, national and global level.

How will you utilize your experience and network to benefit HFA? Please be specific.

I will utilize my experience, my deep network as well as my opportunities with the press for the benefit of the continued long term growth and development of HFA. I will support the idea of growing the membership globally and supporting HFA events which will continue to be key drivers of growth. I am interested in developing pertinent HFA branded industry events which will further increase HFA visibility and recognition.



Brenna Hardman

Founder

Buy Side Design

<https://www.linkedin.com/in/brennahardman/>

HFA Member: New Member

Short Biography

Brenna Hardman is a design and media expert with years of trading, marketing, and broadcast experience. She has helped dozens of hedge fund managers launch with her branding and digital marketing programs. She has professional experience on the derivatives trading floors at the CBOE and CME Group in Chicago and was recruited to launch a media hub in Chicago for the largest bank in the Netherlands. She is the Founder of Buy Side Design, a progressive marketing studio for the financial industry. Brenna is a master at sourcing, verifying and writing time-sensitive marketing content. Her company, Buy Side Design, explains complicated financial instruments using graphic design, video, and glossy brochures. As Founder, Brenna believes performance reports can be beautiful, RFPs need personality and market commentary should be entertaining. Brenna is a member of the Chicago Ideas Week coop and her NFA & FINRA Registrations have included: Series 3, 4, 7, 24, 56, 63. She passed Hong Kong Securities Futures Commission Papers 1, 2 and 3 in Hong Kong (2010). She studied Honors Finance and Mandarin Chinese at DePaul University and has traveled to China, Hong Kong, Japan, UAE, Netherlands, Curacao, France, Indonesia, Singapore, Dominican Republic, Canada & Mexico.

Goals/Objectives as a HFA Director

Spread awareness of HFA. Increase membership. Attract more women to finance. Contribute skills and resources to HFA team. Co-author articles relevant to HFA audience. Educate HFA audience on branding techniques and resources & Anything else I can do to help finance.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

Yes. I am a weekly volunteer at Scripps Hospital Cancer Center

How will you utilize your experience and network to benefit HFA? Please be specific.

Help build constituency on West Coast Promote events on LinkedIn, Twitter account @RMBrenna and @BuySideDesign Assist where needed on any branding, website task needed by Association, Invite more women to participate in HFA and related meetings, events. Collaborate with HFA to achieve Association's goals and mission.



Jennifer Keeney

Senior Risk Officer - Alternative Investments - Global Manager Oversight & Due Diligence

Russell Investments

<https://www.linkedin.com/in/jenniferkeeney/>

HFA Member: New Member

Short Biography

Jennifer Keeney is a Senior Risk Officer for alternative investments at Russell Investments. She has over fifteen years of alternative investment operational due diligence, hedge fund manager research and equity research experience. Her responsibilities include implementing and leading a risk-based operational due diligence program across hedge fund, private equity and private real estate managers. She also works with the Private Capital team on sourcing managers for impact investing mandates. Prior to Russell, Ms. Keeney served as the Head of Operational Due Diligence at a socially responsible hedge fund of funds. She was a Senior Consultant with the Enterprise Risk Management team at General Motors Asset Management, and previously, a Managing Director at Fairfield Greenwich Group, where she evaluated hedge fund managers for an Asian joint venture. Ms. Keeney served as the Head of Due Diligence for a hedge fund-of-funds, and earlier, held research positions at Bear, Stearns and Standard Chartered Securities. Ms. Keeney is a member of the New York Society of Securities Analysts Alternative Investment Committee and former member of the Greenwich Roundtable's Best Practices Working Group. She was a contributing writer to the Greenwich Roundtable's white paper, Best Practices in Due Diligence: Alternative Investments, published in July 2010.

Goals/Objectives as a HFA Director

My goal is to help the HFA achieve its mission of advancing transparency, education and trust by applying my experience in hedge fund investing and industry knowledge of best practices across operational due diligence. Having developed and implemented risk-based operational due diligence programs at leading investment management organizations, I want to help the hedge fund industry and community further develop its governance, oversight and standards of this critical part of the investment process. I served on the Hedge Fund Standard Board's working group on conflicts of interest two years ago and found that experience of sharing ideas to ultimately shape the industry to be mutually beneficial.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

New Member

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

Currently I serve as the Head of the Conservation Committee for the Junior Women's Club of Ramsey. I have previously participated in the Hedge Fund Standard Board's working group to develop standards for addressing conflicts of interest. former member of the Greenwich Roundtable's Best Practices Working Group. I was a contributing writer to the Greenwich Roundtable's white paper, Best Practices in Due Diligence: Alternative Investments, published in July 2010.

How will you utilize your experience and network to benefit HFA? Please be specific.

My experience and network would help the HFA execute its mission by obtaining speakers or developing content for its symposiums and events. I believe my leadership, decision-making skills and operational acumen will help the HFA advance its development in the industry and community.



Stephen Klein

Principal

Abingdon Global LLC

<https://www.linkedin.com/in/klein98/>

HFA Member: New Member

Short Biography

Stephen Klein launched Abingdon, a discretionary global macro CTA, with prominent investors including Avi Tiomkin in 2016. Previously, he managed an allocation at Graham Capital as a Portfolio Manager from 2013 to 2014. From 2005 to 2013 he worked for his mentor, Avi Tiomkin, at both AT Global and Tigris. Stephen managed

capital for Brevan Howard and Goldman Sachs Asset Management as a Portfolio Manager and Partner at AT Global from 2011 to 2013. Ahead of this he worked at Tigris (multi-billion dollar family office) as Portfolio Manager and COO from 2008 to 2011. This was preceded by support roles at AT Global as Head of Trading & Technical Analysis from 2005 to 2008. Klein began his career at Salomon Smith Barney and Man Financial in futures brokerage from 1997 to 2004.

Goals/Objectives as a HFA Director

My goal would be to help one of the important associations in our business carry the banner for hedge funds as active management returns to the fore. Also, as a discretionary macro PM I would like to highlight the importance of this methodology in the past and future of the hedge fund space.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

The Good Dog Foundation (Gilda's Club & Village Care Nursing Home - Canine & Human Volunteer Clarion Society (Orchestra) - 60th Anniversary Gala Committee Abingdon Square Conservancy - Benefit Committee Best Friends Animal Society - Benefit Committee

How will you utilize your experience and network to benefit HFA? Please be specific.

I have been in the hedge fund business for 20 years and I know what this business is supposed to be like back in the days of the Commodity Corp alumni funds. My goal to harness this excitement from the classic hedge fund strategies and channel this energy into exciting events today.



Rodney Laveau

VP, Business Development

AlphaDesk

<https://www.linkedin.com/in/laveau/>

HFA Member: 2+ Years

Short Biography

Rodney is an accomplished financial services sales professional with a decade of experience in the industry. Having worked across many different industry verticals, he most recently brought his vast experience to AlphaDesk Inc where we helped establish their US presence. Because of his and the rest of the new york office efforts, AlphaDesk has grown exponentially, and they've been recognized by their peers for their great work.

Goals/Objectives as a HFA Director

1. Increase awareness of the HFA and its mission. 2. Help the HFA and its members stay abreast of the industry's latest topics and trends. 3. Increase membership

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

Sponsor - 9/14/2016 for the HFA New York Chapter Cocktail Reception

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

Yes, NYSSA - Business Management Interest Group - Vice Chair: Helping coordinate events and discussion for non-investment related functions for the alternative investment community.

How will you utilize your experience and network to benefit HFA? Please be specific.

As part of the business development team at AlphaDesk my job provides me with many opportunities to speak and connect with managers, investors, and service providers on a consistent basis. Allowing me to further educate and introduce HFA to these individuals.

**Kathy Lee**

Business Development Manager
Grant Thornton, LLP

<https://www.linkedin.com/in/kathy-lee-4ba7943/>

HFA Member: 2+ Years

Short Biography

Kathy Lee is the Business Development Manager for the Asset Management practice at Grant Thornton LLP, the leading global audit, tax, and advisory firm. Colleagues and clients appreciate her sociable nature and ability to connect centers of influence with alternative investment managers. Kathy is distinguished by her ability to identify and develop long term relationships. Prior to joining Grant Thornton, Kathy led the business development team at MUFG (acquired Meridian Fund Services in 2014) with the goal of helping emerging managers successfully launch their funds. Prior to MUFG, Kathy was Head of Institutional Sales at Milestone Capital Management, a women owned Registered Investment Advisor providing liquidity products to endowments, foundations, financial institutions, and Fortune 500 corporations. Earlier, she was a Senior Vice President, Institutional Sales at Fidelity Investments Institutional Services forging strategic alliances with the leading banks and broker dealers that invest and distribute institutional mutual funds. Kathy enjoys networking and connecting with industry peers. She is a long term member of the Financial Women's Association, 100 Women in Finance, Women's Investment Management Forum, New York Hedge Fund Roundtable, Connecticut Hedge Fund Association, Asian Association of Alternative Investment Professionals. Kathy holds a Marketing degree from NYU-Stern School of Business. .

Goals/Objectives as a HFA Director

As a member of the Board of Directors, I would like to collaborate with the other members of the Board to achieve HFA's goal of being the industry's leading advocacy group for the alternative investment industry. I believe the lifeblood of not for profit organizations is membership and sponsorship, and I am uniquely positioned to contribute to the Board based on my background. With a professional career dedicated to business development and institutional sales in the asset management industry, I am happy to recruit new members and sponsors for the HFA. I would tap into my network of prime brokers, accounting firms, fund administrators, financial advisors, law firms, third party marketers, established hedge funds, and emerging managers to promote HFA and the benefits of membership.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I have served on the Sponsorship Committee at the New York Hedge Fund Roundtable in 2012-2014. My goal was to assure Platinum and Gold Sponsors were given priority consideration for speaking engagements and thought leadership opportunities. As a Committee member, I helped the New York Hedge Fund Roundtable maintain a high level of client satisfaction for yearly renewal of sponsorship. I volunteered with CancerCare Connecticut and The Longest Day of Golf in 2015 and 2016. Along with a select group of volunteers, we raised funds through our network of friends, family and colleagues to support and sponsor CancerCare and play 100 holes of golf in one day. 100% of the funds raised benefitted families and community affected by cancer. In 2016, the team raised closed to \$200,000 for this important cause. I will again participate in CancerCare-The Longest Day of Golf in 2017.

How will you utilize your experience and network to benefit HFA? Please be specific.

With a career dedicated to the investment management industry, I have built a network of business professionals who have a passion for their practice and want to associate with like-minded individuals. I will continue to promote the benefits of HFA membership and recruit new members and sponsors. I will utilize my LinkedIn network and attendance at numerous industry conferences to educate and advise prospective members of HFA international and NY seminars and events.



Joe Musto

Director
RSM

<https://www.linkedin.com/in/joe-musto-55a6714/>

HFA Member: 5+ Years

Short Biography

My career started in August 1995 after graduating from Baruch with a Finance degree. I've worked at several well know firms such as; Paloma Partners, JPM Chase, and DE Shaw. Throughout my career I've developed an appreciation for the finance industry. My extensive experience in equities, bonds and foreign exchange markets to name a few has allowed me to fully understand the impact the markets can have on the local and global economy and individuals. Interacting with clients, my strong organizational skills and ability to work with a wide range of professionals is what sets me apart. Throughout my career, I have established myself as an exceptionally successful and effective professional. What is now relevant are industry trends, changes in regulation and the economy under the new administration. My career first started at Paloma Partners, traveling to Greenwich, Connecticut on a daily basis and learning the buy side of the market place. From there I moved on to JPM Chase and learned the sell side of the market place, two very different worlds. Having the twenty-one plus years experience, I can deliver a wealth of knowledge from the past, predict current trends and try to understand the future marketplace.

Goals/Objectives as a HFA Director

As a HFA Director my goals and objectives would be to share my vast experience working on the buy and sell side, provide insight to current trends and to predict the direction of marketplace. Additionally, share new rules and regulations, provide insight from the new administration and be able to assist newcomers with any questions they may have. The markets can become very complex and explaining something difficult is easy for me to do. My experience is not only with the buy and sell side but also with the various markets. My derivative product knowledge, equities, fixed income, foreign exchange, and other products is only a portion of the added value, along with my twenty one plus years experience I can advise on what direction to take whether it be starting a fund, selecting a service provider or raising capital. I have a deep network of individuals allowing me to tap the knowledge and experience when it comes to presenting a panel of knowledgeable individuals. Providing thoughtful discussions, planning events and creative topics to discuss is where I can thrive. I look forward to becoming an asset to the HFA and being a Director for years to come.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

N/A

How will you utilize your experience and network to benefit HFA? Please be specific.

I look to utilize my network to become creative with ideas around panel discussions, events, and venues. I look to collaborate with other professionals, providing insight that is meaningful to the industry. Staying active, keeping up with current trends, understanding the changing landscape with rules and regulations is only the beginning. Determining what makes sense in the investment community, discussing strategies, where the investment dollars are going and who's doing the investing will create a more efficient environment between portfolio managers, investors, services providers and governing bodies. When all are in sync it creates a productive environment where all parties can appreciate the service offering being presented. The HFA stands to benefit from active individuals that focus on the hedge fund industry on a daily basis. Figuring out ways for all to work together and benefit from each individuals strengths is what the HFA should be doing. I will look to accomplish this by having meaningful gatherings, thoughtful content and intellectual individuals. This is a great opportunity to become a part of the HFA family and monetize my network to accomplish the points I mentioned above. The HFA will benefit by increasing the number of members.



Marni Pankin

Partner

Marcum LLP

<https://www.linkedin.com/in/marni-pankin-a451006/>

HFA Member: 7+ Years

Short Biography

Marni Pankin is a Partner in Marcum's Alternative Investment Group responsible for advising clients on the formation and operation of investment funds. Her clients include hedge funds, private equity funds, fund of funds, real estate investment funds, RIAs, management companies and general partnerships. She assists with the Group's administration and policy setting and provides technical support to the financial statement audit engagement team. Ms. Pankin successfully spearheads the Firm's Alternative Investment Group training program. She develops the curriculum each year considering new accounting, industry and regulatory developments. She is a frequent presenter at industry conferences and currently serves as the editor-in-chief for the Firm's alternatives-focused newsletter, Private Investment Forum. Ms. Pankin has more than 25 years experience. She began her career in the audit department of a "Big 4" accounting firm and later served as Controller for a privately-held hedge fund management firm. In addition, she remains active with her alma mater and is involved with on-campus recruiting.

Goals/Objectives as a HFA Director

My goals are to be a spokesperson for the Association as well as the Hedge Fund industry, as a whole. I would follow the mission to advance the reporting and education for both professionals working in the alternative investment industry and investors of alternative investments. I would look to promote the association through industry thought leadership seminars, articles and networking events. Marcum will support me in these directives.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

Marcum has sponsored several Hedge Fund Association events, including Hedgeopolis 2014 and 2015 presented by the Hedge Fund Association and hosted monthly seminars.

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

Marcum is a sponsor of HFC (hedge Funds Care). I have been volunteering and contributing to this organization for about 15 years. For a short period I was on the Board. I have also been a Board member of Long Island Children's Museum for several years. I am a member of the AICPA and NYSCPA

How will you utilize your experience and network to benefit HFA? Please be specific.

I can help organize and host industry educational seminars and networking events. I would utilize my network of other service providers, including attorneys, administrators, prime brokers, valuation and IT specialists, as well as clients and industry colleagues to promote the events. I am a frequent speaker and panelists and would like to help develop course content and speak at HFA events. Also, as editor in chief of Marcum's Alternative Investment Newsletter, I have a access to over 20,000 people in the industry and can promote HFA's initiatives.



Victor Park

Principal

Alternative Assets

<https://www.linkedin.com/in/victor-park-a1173489>

HFA Member: New Member

Short Biography

Principal and Founder of Alternative Assets, a vertically and horizontally integrated hedge fund capital raising firm with 3 offices in the United States. In addition to being a Founding Partner of www.SALTConference.com, Mr. Park also hosts the www.ThirdThursdaySocial.com globally as well as produces the uniquely collaboratively structured www.AlternativeAssetSummit.com annually in Las Vegas. A featured speaker at numerous industry events, Mr. Park served on Institutional Investors Magazine's Annual Hedge Fund Awards Selection Committee, as well as serves on a number of industry advisory boards including The Alliance of Alternative Asset Professionals (TAAAPs.org). Mr. Park is also a Partner of Prodigy Partners, a US fund of funds that consists of Tiger

Management seeded “cubs” and/or affiliated managers. Mr. Park has held marketing/sales positions at Drexel Burnham Lambert, Morgan Stanley & Co., Daiwa Securities and VZB Capital. His tenure includes having built and directed an equity sales and trading group which earned the award of Euromoney Magazine's Eastern European Brokerage House of the Year. A member of Mensa, he holds a Bachelor of Arts degree in Economics from Trinity College and a Masters of Business Administration in Finance from New York University's Stern School.

Goals/Objectives as a HFA Director

To further expand the overall reputation of the HFA as a helpful networking platform, a trusted authority, an influential think tank, a reliable performer and an innovative programming change maker.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

Yes. I have contributed thru initial collaborations particularly thru the www.ThirdThursdaySocial.com, initial founding of www.AlternativeAssetSummit.com where Mitch Ackles attended the very first Summit at Wynn Resorts in 2006.

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I serve primarily as a behind the scenes collaborator for other and/or any nonprofit events where I'm happy to do email outreach for events such as www.Altso.org (Rocktoberfest).

How will you utilize your experience and network to benefit HFA? Please be specific.

I am happy to collaborate on a non-exclusive basis across events such as the www.ThirdThursdaySocial.com, www.AlternativeAssetSummit.com, www.LiquidAlphaSummit.com, www.PrivateCreditSummit.com and soon to be www.HedgeOpsSummit.com and www.ActivistSummit.com.



Gilman (Chip) Perkins

Founder / Managing Principal

Perkins Fund Marketing, LLC

<https://www.linkedin.com/in/chip-perkins-3148b8/>

HFA Member: Less than 1 Year

Short Biography

Gilman C. “Chip” Perkins is the Founder/Managing Principal of Perkins Fund Marketing, LLC (“PFM”) and is responsible for the overall operation of the firm, new business development, management of the sales force and coverage of key accounts. Mr. Perkins was born and raised in Rochester, New York. In 1973, he graduated from the Berkshire School. In 1977, he received a B.S in Economics from St. Lawrence University. In 1997, utilizing his years of experience in sales and marketing within various industries, Mr. Perkins formed his own alternative investment marketing firm, Perkins Fund Marketing, LLC. PFM is registered with the Securities and Exchange Commission (SEC) and a member of the Financial Industry Regulatory Authority (FINRA) and the Municipal Securities Rulemaking Board (MSRB). Since the firm's founding, Perkins has raised in excess of \$6.2 billion for its fund managers. Mr. Perkins serves as a member of the Board of Trustees for the Berkshire School in Sheffield, MA. Mr. Perkins is also a founding member of 3PM (3rd Party Marketers Association), the Connecticut Hedge Fund Association and has participated in numerous alternative investment conferences as a panelist, chairperson and moderator. Mr. Perkins holds the Series 7, 63, 99 and 24 securities licenses.

Goals/Objectives as a HFA Director

The hedge fund industry has grown and evolved over my 22 years in this business. It has also become more challenging. The challenges range from a decline in hedge fund performance and perceived lack of differentiation to increased regulatory demands. As an early investor in hedge funds who used that personal experience 22 years ago to ultimately build out a 12-person hedge fund marketing firm, I would as a director of the HFA, focus on:

- Advocating on the continued benefits of investing in the hedge fund space
- Advocating for compliance and regulatory controls commensurate with the size of your business

I believe hedge funds will continue to serve a real purpose in an institutional investor's portfolio, especially to protect on the downside, and I will readily make myself available to speak at conferences to investors and with consultants to advance that conversation. I also believe that I can speak from my personal experience that compliance regulations need to be commensurate with the size and purpose of a business. Compliance is important and necessary, but I would advocate to regulators that regulations cannot be painted with a broad brush so as to impinge on the growth of the businesses they serve.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

I have served on a few panels for HFA events most recently at the Pitch Perfect: Communicating your edge to Investors

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I serve in helping with fund raising and other activities for the Rochester School for the Deaf which my family was instrumental in founding.

How will you utilize your experience and network to benefit HFA? Please be specific.

I have been a Third Party Marketer/Placement Agent for the past 22 years with 2017 marking the 20th anniversary of the founding of Perkins Fund Marketing. Over the last 20 years my team and I have counseled and coached countless numbers of hedge fund managers on the most effective ways to launch and build their businesses and in the process we have raised over \$6.2 Billion from institutional investors. Our investor base includes endowments, foundations, pension funds, consultants, fund of funds, and family offices from around the world, but primarily North America and Europe. In building our business and in effecting manager due diligence I have also developed relationships across the service provider spectrum including prime brokers, capital introduction teams, law firms, and accounting firms. All of these contacts, which I have nurtured over the past 22 years, allow me to keep my finger on the pulse of our ever-changing industry. I feel that I can speak from actual experience as well as draw on the hundreds of relationships that I have developed to advise and effectively advocate for and on behalf of the HFA.



Joseph Puglisi

Partner

Citrin Cooperman

<https://www.linkedin.com/in/joe-puglisi-58ba09b/>

HFA Member: 3+ Years

Short Biography

Financial Services Audit Partner Citrin Cooperman - 2013 to present Rothstein Kass - 1998- to 2013 Previously served as a moderator for hedge fund events

Goals/Objectives as a HFA Director

To actively participate and promote the goals and objectives of the HFA organization.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I've been an active volunteer fireman since 1991 and currently serve as the President of the Pine Brook Volunteer Fire Department. I was also a past member of the Passaic Valley High School board of education.

How will you utilize your experience and network to benefit HFA? Please be specific.

I've been working with financial services clients since beginning at Rothstein Kass in 1998. In any organization, whether it's the fire department or the HFA, you're only as good as your members. If selected I plan on providing the same passion to the HFA position that has made me successful in my career and volunteer activities.



Carol E. Robbins

Principal

CER Consulting Services

<https://www.linkedin.com/in/cerobbins>

HFA Member: 3+ Years

Short Biography

Carol Robbins, a C-Suite multi-faceted financial services and marketing executive, has broad operational and international experience. She builds differentiated, valued brands and leverages digital to drive business momentum and growth. Transitioning her skills across CPG, printing and financial services, Carol is a versatile, strategic leader. During her 16 years with Prudential, she spent 3 years in London successfully transforming a

business in 7 countries into Dryden Wealth Management. She developed and implemented a global brand strategy for Pru. As principal of CER Consulting Services, Carol provides branding, marketing, digital strategy, business development services and strategic guidance to the financial industry. She is the Senior Managing Director, Branding, Marketing & Business Development at Mid-Market Securities, which provides international investment banking services. She is also Chief Marketing Officer for Precision Approach Marketing, which specializes in branding, marketing, and capital introduction for hedge funds and other investment products. She is on the board of directors for the Joy2Learn Foundation, which focuses on integrating the Arts into the classroom K-12. Robbins holds a B.A. cum laude from Barnard College, an M.B.A. from the Columbia Business School, and certificate in Strategic Marketing Management from Harvard Business School. She holds Series 7, 24 and 63 securities registrations.

Goals/Objectives as a HFA Director

I would like to collaborate with the team in helping the HFA to continue its success. I also believe with the new regulations that enable Hedge Funds to carefully and selectively market, I could work with the HFA to "educate and enlighten" managers about the benefits of and the approach to identifying, documenting and marketing to qualified investors.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I'm a director on the board of the Joy2Learn Foundation. We focus on integrating all facets of the Arts into the classroom K-12 to enhance the education process. The website we have that has artist videos is free for schools. We do teacher development days to train teachers about how to use the lesson plans and the videos we provide to engage their students and enhance their teaching.

How will you utilize your experience and network to benefit HFA? Please be specific.

I have worked and built my branding, marketing, digital and operational expertise across CPG, printing, publishing and financial services. I have also worked abroad and run a business in 7 countries in Europe and Asia. So, I have a very broad network. I am known for making business grow. I believe my expertise, perspective and network can be beneficial and valuable to the continued development and growth of the HFA.



Lisa Roitman

Business Development Financial Data Management
Bloomberg LP

<https://www.linkedin.com/in/lisaroitman/>

HFA Member: New Member

Short Biography

Lisa L. Roitman is a marketing a business strategist for Bloomberg LP with a focus on regulatory compliance technology. Previously she served as General Counsel and Chief Compliance Officer for Litespeed Management LLC and has held multiple business, legal and compliance positions both on the buy-side and on the sell-side throughout her career. Ms. Roitman experienced first-hand the largest US bankruptcy as Managing Director at Lehman Brothers in 2008. Ms. Roitman then spent three years running teams tasked with working on the unwind of Lehman's derivative assets and setting up a claim and valuation process for defaulted Lehman bonds before leaving the bankrupt estate to join the hedge fund industry as a General Counsel of the Kenmar Group a Fund of Hedge Funds and managed account platform. Ms. Roitman earned her LLM in International Banking Law from the Morin Center for Banking Law Studies at Boston University School of Law; her JD from New England Law and her BA from Mount Holyoke College. She is an active mentor having lectured at Barnard College and at Pace Law School and currently mentors active service men and women looking to transition to the private sector through American Corporate Partnership.

Goals/Objectives as a HFA Director

As a director of the HFA I'd like to expand membership, provide expanded opportunities for community networking, develop mentoring connections for HFA members and expand the HFA's voice in regulatory forums in order to act as an advocate for members.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

I have participated as a speaker on a HFA panel on cyber security - specifically focused on Rogue Employees in 2016

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

I am currently an event chair for Greyhound Rescue and Rehabilitation which is an organization focused on rescuing greyhounds retiring from the racetrack. I am responsible for organizing our monthly Meet N Greets. I also act as a mentor for the American Corporate Partnership which provides mentors for active duty military service men and women looking to transition to the civilian workforce. I am a frequent lecturer at Pace Law School on regulatory and compliance issues impacting Hedge Funds, Asset Managers and Broker Dealers. I have also just joined a new Bloomberg team working to develop a program in the US to facilitate employment opportunities for adults with autism.

How will you utilize your experience and network to benefit HFA? Please be specific.

I believe my experience having been both at large investment banks as well as small investment advisers, in both legal/compliance and business capacities, can bring a unique perspective towards the development of programs which will benefit the HFA and its members. In addition, my position at Bloomberg affords me access to a large and varied network. I run a twice monthly webinar series and contribute to Bloomberg blogs, Bloomberg Markets magazine and was just published in the AIMA journal. These varied platforms means I have the ability to raise the organizations profile, provide members with opportunities for speaking and writing and have access to regulatory professionals who can provide insight and content for HFA programming.



April Rudin

CEO

The Rudin Group

<https://www.linkedin.com/in/aprilrudin/>

HFA Committee Chair & Member: 4+ years

HFA Director: 3 years

Short Biography

April Rudin, founder of The Rudin Group, is an acclaimed HNW wealth management, financial services, and digital marketing strategist. April is distinguished by her ability to identify critical and innovative #fintech and #wealthtech market trends, enabling clients to stay ahead of the curve. April is frequent source of expert commentary to global media, and a industry speaker on wealth, nextgen, and technology. An IBM "influencer" in wealth management and fintech, she contributes regularly to Huffington Post, American Banker, CFA Enterprising Investor, Family Wealth Report, and other key trade publications. April serves on the Global Board of Directors - Hedge Fund Association (HFA), and is the Board of Advisors for NexChange – a financial services social network based in Hong Kong.

Goals/Objectives as a HFA Director

To continue to foster growth within the alternative investment community, helping HFA increase its visibility among HNW/UHNW investors and the entities that serve them including family offices. -support and speak at HNW focused events online and offline to increase the knowledge base of members and service providers in this space. - to represent women in wealth management, alternatives, and financial services in a leadership role

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

I previously organized and moderated an HFA webinar and have spoken at HFA symposiums and Hedgeopolis NY. I also introduced HFA to Asset TV which resulted in a major partnership for the organization.

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

N/A

How will you utilize your experience and network to benefit HFA? Please be specific.

I will continue to support HFA's mission by helping develop timely and relevant topics for HFA events, be available to HFA to speak at both HFA events and with the media to advocate for high-net-worth investors.



Michael Scanlon

Partner

Silver Leaf Partners

<https://www.linkedin.com/in/michael-j-scanlon-81244616/>

HFA Member: 9 Years

HFA Director: 8 Years

Short Biography

Michael has developed a significant institutional allocator base of relationships, giving him unique insight into the dynamic asset flows occurring in the hedge fund, private equity and now ESG sectors. In 1999, he worked as an executive within BankAmerica's Prime Brokerage division, specializing in hedge fund business development and marketing; this required interacting with hundreds of institutional investors annually. In 2012, he joined Silver Leaf Partners LLC, a New York-based FINRA broker/dealer providing asset-raising services. Michael consults with and actively markets to a wide spectrum of institutional allocators, predominantly in the United States, including foundations and endowments, multi-family offices, and consultants. An honors graduate of Boston College, Michael lives in Nyack, NY and is an active father of three girls and member of Winged Foot Golf Club. Michael holds FINRA Series 7 and 63 registrations. Occasionally Michael helps a large NYC Family office to find exceptional managers for them.

Goals/Objectives as a HFA Director

Continue a strong tradition of improving our outreach to the Hedge Fund industry. Seek out "best practices in all business and professional actions." Grow our membership and our organizational skills to educate, inform and direct this great Alternative Institutional Investment industry during its challenging yet bright future.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

Always helping with in the NYC area with Hedgeopolis and HFA events, ignited the strong active working relationship with the UK Consulate in US and works closely with the Educational outreach program which he wants to 'freshen up' this term! Established HFA's summer golf events which are still going strong in 2017!

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

Swim Across America, Help for Children Golf event for 10 years and " UN - PRI Investors for Sustainable World" organization.

How will you utilize your experience and network to benefit HFA? Please be specific.

As the world get "greener" in its focus and work, I want to be helpful in that leadership and want HFA to understand the dynamic opportunity it has to make our work health and prosperous at the same time!



Emily Slocum

Global Head of Client Services

GQR Global Markets

<https://www.linkedin.com/in/emily-slocum-79a4b62a/>

HFA Member: New Member

Short Biography

Emily Slocum is the Global Head of Client Services with GQR Global Markets. GQR is the fastest growing permanent recruitment business in America and also in the top 500 fastest growing privately owned business of 2016. Emily's role is to drive the global business strategy on business development and client relationship management. Our services extend beyond executive search to help our clients enhance firm wide employee experience through things like culture (engagement, inclusion, diversity, and corporate philanthropy), events, and learning and development. Our network is so vast we can even offer our clients basic PR for free when they make new strategic hires or open new offices. We also host hundreds of events globally a year supporting our clients in thought leadership, networking, exposure, and collaboration. Emily comes from 7 years of industry experience in executive search. Is passionate about supporting charities (especially around children). Also a huge advocate in supporting women who pursue careers in financial services or sales. She has taken the lead internally driving diversity and inclusion and GQR is now 50% women and a third of our business have relocated to other countries and cities to work. Emily is a graduate of an all-women's college.

Goals/Objectives as a HFA Director

As an HFA Director I will help further the organizations outreach and exposure through the thousands of relationships I have in the hedge fund space. If we need speakers, panelists, or just more guests I am well equipped to get the word out to as targeted or broad of an audience as needed. With my background and expertise in event planning and execution I also aim to help with the logistics around our events and can also offer low cost venues to host them at. Charitable fundraising is also something I am experienced in so improving our philanthropic delivery to our charitable partners is something I can also help with substantially.

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

I have volunteered at several HFA events over the past few years such as Hedgeopolis and also collaborated with the HFA in supporting ALTSO and HFC. In 2016, I lead and staffed the biggest volunteer group supporting ALTSO's Rocktoberfest event.

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

Current Co Deputy Director of PRMIA in New York (Professional Risk Managers' International Association). Heads the New York Meetup for Women on Wall Street, Experienced volunteer supporting ALTSO and NewStory in helping them raise money around industry events. New charities I am throwing fundraising events around this year include HFC, Smile Train, and American Cancer Society.

How will you utilize your experience and network to benefit HFA? Please be specific.

I have 7 years of experience networking and building relationships in the Hedge Fund industry. Using that network to increase collaboration and thought leadership across the Hedge Fund world and where possible also supporting great charities is something I am experienced in and passionate about and would love to do for the HFA.



Christopher Williams

Tax Director

Citrin Cooperman

<https://www.linkedin.com/in/cwilliams31/>

HFA Member: Less than 1 Year

Short Biography

Christopher J. Williams is a director in the firm's New Jersey office. He has 10 years of experience in public accounting, specializing in financial services. His clients include registered investment advisors, registered brokers and dealers, investment companies, hedge funds, private equity funds, general partnerships, and management companies. Prior to joining Citrin Cooperman in 2016, Chris served clients at a Big 4 accounting firm. Chris helps his clients prepare and plan for new regulatory matters and financial service business opportunities. He also consults them on how to improve efficiency and how to identify tax savings opportunities. Affiliations: Chris is a member of the American Institute of Certified Public Accountants (AICPA), the New Jersey Society of Certified Public Accountants (NJSCPA), and the New York Society of Public Accountants (NYSCPA). Education & Licenses Chris earned his B.S. in Accounting and Masters of Accountancy in Taxation from Rutgers, The State University of New Jersey. Chris is also a licensed Certified Public Accountant in the States of New Jersey and New York.

Goals/Objectives as a HFA Director

Promote HFA - Public Speaking for HFA events - Charity and philanthropy

If you have contributed to HFA previously as a member, sponsor or volunteer please provide details.

N/A

Do you serve as a leader or volunteer for other nonprofit organizations? If yes please provide a summary.

Active member of Lambda Sigma Upsilon Inc. and the foundation.

How will you utilize your experience and network to benefit HFA? Please be specific.

I have 10 year experience in the industry serving hedge fund tax needs. The little tax departments in the hedge fund area are small and most of them go unnoticed or severed. By bringing events for those would create a big impact to the industry.